

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2014

	Preceding					
	Current Year Quarter 30 September 2014 RM'000	Year Corresponding Quarter 30 September 2013 RM'000	Current Year-To-Date 30 September 2014 RM'000	Preceding Year-To-Date 30 September 2013 RM'000		
Revenue	33,929	37,362	109,021	107,912		
Cost of sales	(25,473)	(26,799)	(81,826)	(83,240)		
Gross Profit	8,456	10,563	27,195	24,672		
Other operating income	1,100	1,388	1,511	2,514		
Selling and distribution expenses	(4,439)	(4,946)	(13,883)	(13,193)		
Administrative expenses	(1,059)	(375)	(3,142)	(2,266)		
Other expenses	(796)	(953)		(1,104)		
Profit before tax	3,262	5,677	11,681	10,623		
Taxation	54	(585)	(722)	123		
Profit for the period	3,316	5,092	10,959	10,746		
Other comprehensive income						
Total comprehensive income for the period	3,316	5,092	10,959	10,746		
Profit attributable to: Owners of the parent	3,316	5,092	10,959	10,746		
Total comprehensive income attributable to:						
Owners of the parent	3,316	5,092	10,959	10,746		
Earnings per share attributable to owners of the parent:						
Basic (sen) Diluted (sen)	3.21 3.21	4.93 4.93	10.62 10.62	10.41 10.41		

This Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Group's audited financial statements for the year ended 31 December 2013 and accompanying explanatory notes attached to these interim financial statements.



UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2014

	As at 30 September 2014 RM'000	As at 31 December 2013 RM'000
Assets		
Non-current assets		
Property, plant and equipment	34,408	35,945
Investment properties Other investments	2,727	2,789
Deferred tax assets	1,149 2,090	1,149
Deleffed lax assets		2,517
	40,374	42,400
Current assets		
Inventories	22,267	22,304
Trade and other receivables	18,654	12,321
Prepaid operating expenses	116	136
Tax refundable	1,633	1,642
Cash and bank balances	58,658	62,878
	101,328	99,281
Total assets	141,702	141,681
Equity and liabilities Current liabilities		
Trade and other payables	5,012	7,770
Derivatives	796	783
Dividends payable	_	8,256
	5,808	16,809
Net current assets	95,520	82,472
Non-current liability Deferred tax liabilities	2 1 7 9	2 115
Total liabilities	2,178	2,115
	2,178	18,924
Net assets	133,716	122,757
Equity attributable to owners of the Company		
Share capital	51,600	51,600
Share premium	883	883
Retained earnings	81,233	70,274
Total equity	133,716	122,757
Total equity and liabilities	141,702	141,681
NA per share (RM)	1.37	1.19

This Condensed Consolidated Statement of Financial Position should be read in conjunction with the Group's audited financial statements for the year ended 31 December 2013 and accompanying explanatory notes attached to these interim financial statements.



UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED 30 SEPTEMBER 2014

	Current Year-To-Date 30 September 2014 RM'000	Preceding Year-To-Date 30 September 2013 RM'000
Operating activities		
Profit before tax	11,681	10,623
Adjustments for:		
Depreciation of property, plant and equipment	3,531	3,636
Depreciation of investment properties	62	62
Changes in fair value of derivative financial instruments	13	(42)
Interest income	(846)	(289)
Operating cash flows before changes in working capital	14,441	13,990
Decrease/(Increase) in inventories	37	(6,631)
Increase in receivables	(6,313)	(4,926)
(Decrease)/Increase in payables	(2,758)	2,100
Cash flows from operations	5,407	4,533
Interest received	391	113
Income tax paid	(223)	(392)
Net cash flows generated from operating activities	5,575	4,254
Investing activities		
Placement of short-term deposits pledged as securities	(84)	(76)
Interest received	455	176
Purchase of property, plant and equipment	(1,994)	(1,544)
Net cash flows used in investing activities	(1,623)	(1,444)
Financing activity		
Dividends paid	(8,256)	(6,192)
Net cash flows used in financing activity	(8,256)	(6,192)
Net decrease in cash and cash equivalents	(4,304)	(3,382)
Cash and cash equivalents at 1 January	59,933	54,711
Cash and cash equivalents at 30 September	55,629	51,329
Analysis of cash and cash equivalents		
Cash on hand and at bank	58,658	54,230
Less: Short-term deposits pledged as securities	(3,029)	(2,901)
Cash and cash equivalents	55,629	51,329

This Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Group's audited financial statements for the year ended 31 December 2013 and accompanying explanatory notes attached to these interim financial statements.



UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD ENDED 30 SEPTEMBER 2014

		Equity	< Non-distril	butable >	Distributable
	Equity, total RM'000	attributable to owners of the Company, total RM'000	Share capital RM'000	Share premium RM'000	Retained earnings RM'000
Opening balance at					
1 January 2013	115,877	115,877	51,600	883	63,394
Total comprehensive income	10,746	10,746	-	-	10,746
Closing balance at					
30 September 2013	126,623	126,623	51,600	883	74,140
Opening balance at					
1 January 2014	122,757	122,757	51,600	883	70,274
Total comprehensive income	10,959	10,959	-	-	10,959
Closing balance at					
30 September 2014	133,716	133,716	51,600	883	81,233

This Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's audited financial statements for the year ended 31 December 2013 and accompanying explanatory notes attached to these interim financial statements.